

Guide for Orthopedics

Customize how notes are created with NextGen Clinical AI using these three features:

 **Custom Instructions:** Guide how each section of your note is written

 **Macros:** Insert commonly used documentation blocks

 **Magic Edit:** Quickly refine the note after it is generated

Tip: Start by configuring Custom Instructions, then use Macros for recurring sections, and finally use Magic Edit to refine the note.

Custom Instructions

Add Custom Instructions for specific sections or for the overall note template in **"Settings."** These instructions will automatically apply to your future notes.

Examples of instructions you can copy and adapt:

General Template Instructions

- Generate a concise clinical note using professional terminology common to orthopedic practice.

HPI / Subjective Section

- Include details of problems discussed, including onset, duration, timing, severity, progression, and aggravating/alleviating factors as mentioned
- Include how symptoms affect activities of daily living, work, sports, sleep, and gait when mentioned.
- Included details of pain location, quality, intensity (0-10), radiation, timing (constant vs. intermittent), aggravating/alleviating factors, and response to prior treatments as discussed.
- Document current analgesics/anti-inflammatories, anticoagulants, supplements, physical-therapy participation, and perceived effectiveness or side-effects as mentioned.

Objective / Physical Exam Section

- Generate bulleted exam covering inspection (i.e. alignment, swelling, ecchymosis), palpation tenderness, range-of-motion measurements, strength (i.e. 0-5), orthopedic tests (i.e. Lachman, McMurray, Neer, FABER, straight-leg raise), neurovascular status, and gait as mentioned.
- Include details of splint/cast integrity, external fixator pin sites, joint injections, hardware status, or wound checks from recent surgery when mentioned.

Assessment & Plan Section

- Include expected recovery timeline, return-to-sport estimations, potential complications (nonunion, infection, nerve injury), and factors affecting healing or surgical candidacy (osteoporosis, smoking, diabetes, anticoagulation, psychosocial barriers) as discussed.
- Specify post-procedure weight-bearing status, ROM restrictions, and anticipated phases of rehab if discussed.
- Document referrals (pain management, rheumatology, osteoporosis clinic), durable-medical-equipment orders, or communication with athletic trainer/PCP as discussed.

Macros

Examples of standardized sections:

Macro Name: Osteoporosis assessment

Activation phrase: osteoporosis assessment

Content: After reviewing the patients bone density, FRAX score, alternatives of treatment, risks and complications and benefits of *** for treatment.

We will get authorization for ***.

A follow-up bone density will be obtained for efficacy of care in *** months.

Laboratory work ordered ***.

Follow-up after the bone density is completed.

Other examples of standardized sections:

- Fracture, injury, or post-operative follow-up documentation
- Spine, shoulder, hip, or knee evaluation documentation

Macros can also allow NextGen Clinical AI to populate sections using information from the conversation.

Magic Edit

Spend less time editing and more time with patients. Instead of manually rewriting clinical notes, simply tell NextGen Clinical AI what you'd like to change, and Magic Edit updates the note for you.

Examples:

- Include more detail
- Be more concise
- Include information regarding medications prescribed
- Include information in split-by-problem format
- Change "he" to "the patient"
- Include diagnoses in numbered format
- Exclude patient's name and age
- Include review of systems with positive and negative symptoms

Refine notes in seconds—not minutes

Magic Edit is useful when you want to quickly refine the level of detail or organization of the note.

Talk to an expert today.

Partner with us at 855-510-6398 or results@nextgen.com